

ZYNGA INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(In millions, except per share data, unaudited)

| | Three Months Ended | | |
|--|--------------------|-------------------|------------------|
| | March 31, 2022 | December 31, 2021 | March 31, 2021 |
| Revenue: | | | |
| Online game | \$ 537.7 | \$ 534.0 | \$ 557.0 |
| Advertising and other | 153.5 | 161.4 | 123.3 |
| Total revenue | 691.2 | 695.4 | 680.3 |
| Costs and expenses: | | | |
| Cost of revenue | 252.2 | 260.1 | 260.7 |
| Research and development | 112.4 | 151.9 | 140.7 |
| Sales and marketing | 251.1 | 245.6 | 248.7 |
| General and administrative | 60.5 | 39.1 | 35.7 |
| Total costs and expenses | 676.2 | 696.7 | 685.8 |
| Income (loss) from operations | 15.0 | (1.3) | (5.5) |
| Interest income | 0.9 | 1.4 | 1.7 |
| Interest expense | (3.1) | (15.0) | (14.7) |
| Other income (expense), net | (15.7) | (10.2) | 8.9 |
| Income (loss) before income taxes | (2.9) | (25.1) | (9.6) |
| Provision for (benefit from) income taxes | 21.6 | 42.1 | 13.4 |
| Net income (loss) | \$ (24.5) | \$ (67.2) | \$ (23.0) |
| Net income (loss) per share attributable to common stockholders: | | | |
| Basic | \$ (0.02) | \$ (0.06) | \$ (0.02) |
| Diluted | \$ (0.02) | \$ (0.06) | \$ (0.02) |
| Weighted-average common shares used to compute net income (loss) per share attributable to common stockholders: | | | |
| Basic | 1,133.2 | 1,124.9 | 1,084.4 |
| Diluted | 1,133.2 | 1,124.9 | 1,084.4 |
| Stock-based compensation expense included in the above line items: | | | |
| Cost of revenue | \$ 0.7 | \$ 0.8 | \$ 0.6 |
| Research and development | 31.0 | 27.7 | 24.3 |
| Sales and marketing | 4.8 | 4.8 | 3.9 |
| General and administrative | 8.5 | 8.9 | 8.4 |
| Total stock-based compensation expense | \$ 45.0 | \$ 42.2 | \$ 37.2 |